A NEW APPROACH TO INTRAOPERATIVE BLOOD TRANSFUSION PREPARATION: Using data as our guide

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OUTLINE

- I. Background
 - A. Decrease unnecessary Transfusion
 - B. Optimize the preparation
- II. Data- MGH and National
- III. Strategy
- IV. Case report
- v. Impact
- VI. Further Studies



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NATURE | NEWS FEATURE

Evidence-based medicine: Save blood, save lives

Transfusions are one of the most overused treatments in modern medicine, at a cost of billions of dollars. Researchers are working out how to cut back.

- Joint Commission
- Choosing Wisely
- #1 ranked journal in the world

Joint Commission Overuse Summit (October, 2012)

Blood transfusion targeted at the <u>Overuse</u> <u>Summit</u>.

• Blood transfusion is the most commonly performed procedure in US hospitals

Five most overused procedures:

- 1. Blood transfusions
- 2. Heart vessel stents
- 3. Ear tubes
- 4. Antibiotics for the common cold
- 5. Early induction of labor without indication

Eight Landmark Randomized Clinical Trials Supporting Hb Triggers of 7-8 g/dL (Less is More)

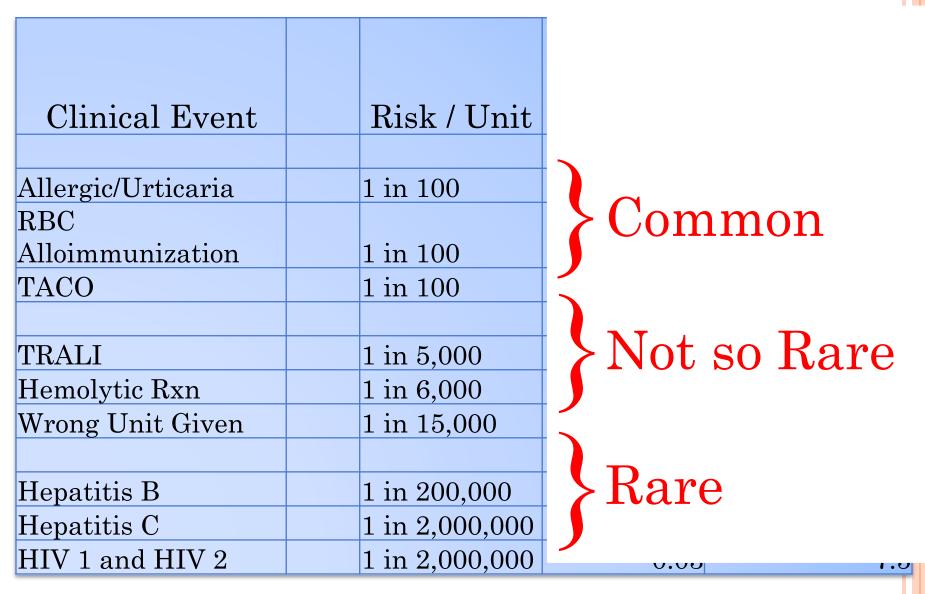
Randomized Trials:

- all supporting Hb triggers of 7 or 8 g/dL

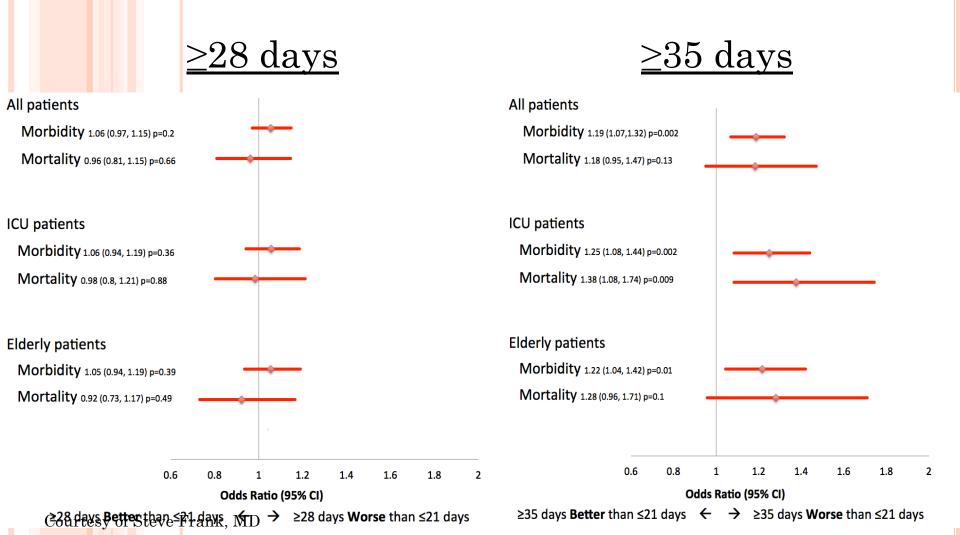
•Carson JL, et al: NEJM 2011 – Elderly orthopedic surgery patients

- •Hebert PC, et al: NEJM 1999 Critically ill MICU patients
- Hajjar LA, et al: JAMA 2010 Cardiac surgery patients
- Lacroix J, et al: NEJM 2007 Critically ill PICU patients
- •Villanueva C, et al: NEJM 2013 Severe GI Bleeding
- •Holst LB, et al: NEJM 2014 Septic Shock
- •Robertson CS. et al: JAMA 2014 Traumatic Brain Injury
- •Murphy GJ, et al: NEJM 2015 Cardiac surgery patients

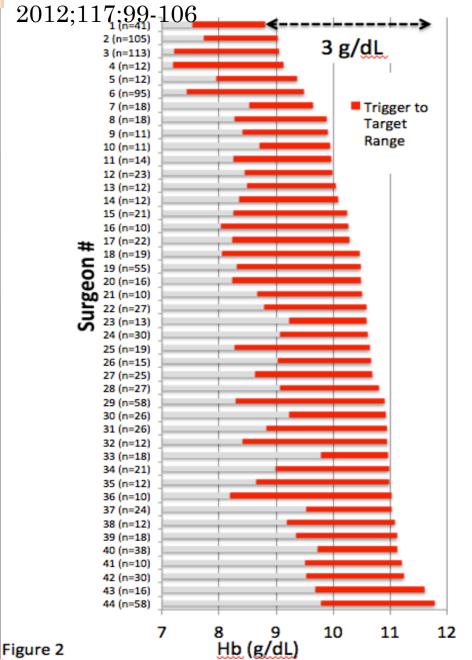
Three Categories of Risks / Adverse Effects from Blood Transfusion

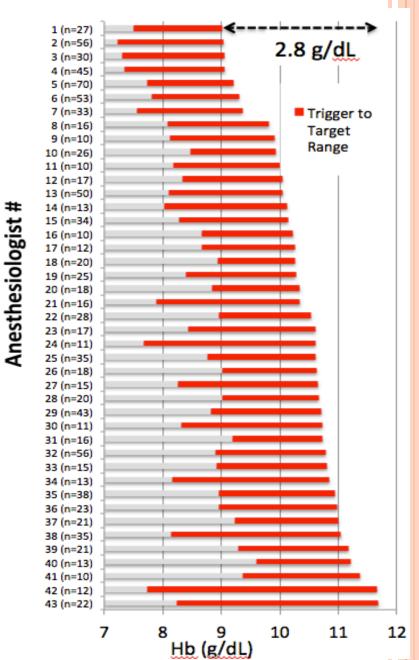


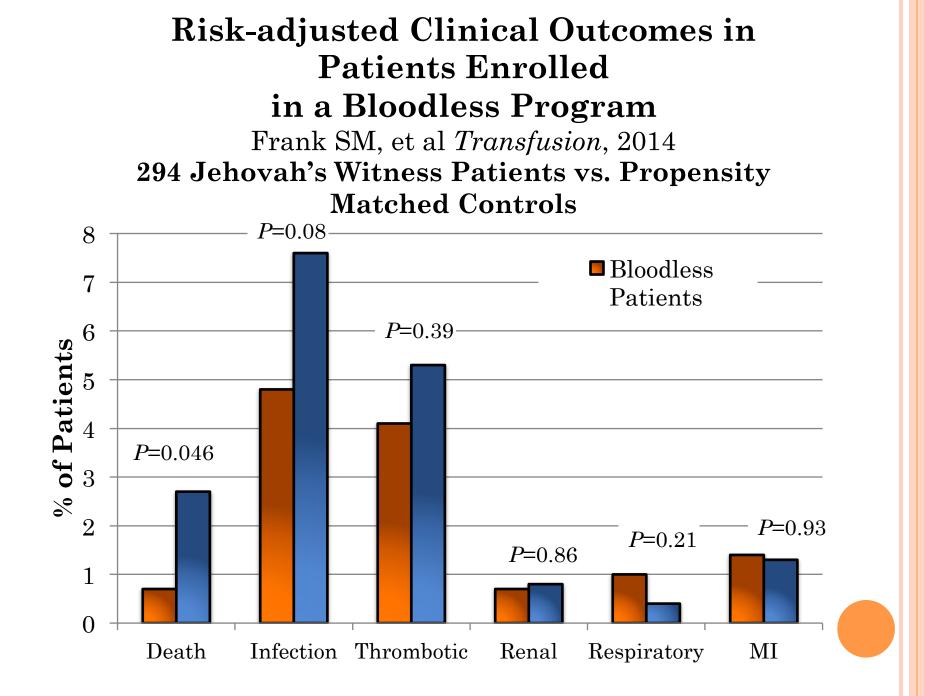
Red Blood Cells Stored ≥35 Days are Associated with Adverse Outcomes in High-risk Patients (Goel R, et al, Transfusion 2016)



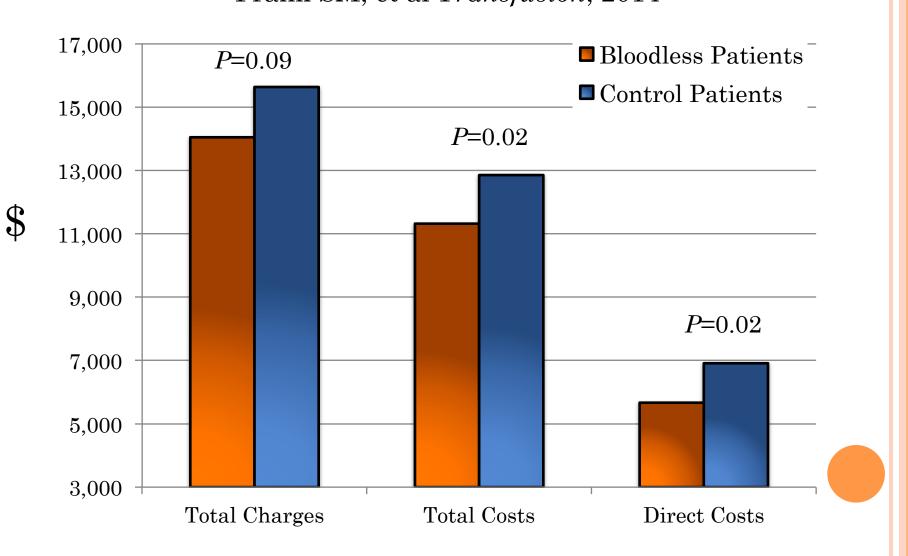
Frank SM, et al. Variability in blood and blood component utilization as assessed by an anesthesia information management system. Anesthesiology





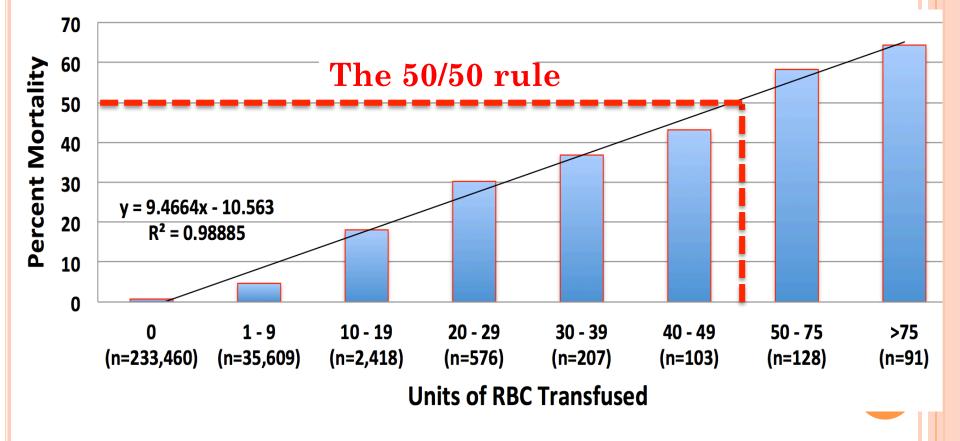


Risk-adjusted Clinical Outcomes in Patients Enrolled in a Bloodless Program Frank SM, et al *Transfusion*, 2014



Morbidity and Mortality after High-dose Transfusion

Daniel J. Johnson, B.S., Andrew V. Scott, B.S., Viachaslau M. Barodka, M.D., Sunhee Park, M.D., Jack O. Wasey, B.M., B.Ch., Paul M. Ness, M.D., Tom Gniadek, M.D., Ph.D., Steven M. Frank, M.D.



Johnson DJ et al. Anesthesiology, 201



5 Societies have aims to Reduce unnecessary transfusion

An initiative of the ABIM Foundation

Society of Critical Care Medicine

American Society of Anesthesiologists

American Society of Hospital Medicine

American Society of Hematology

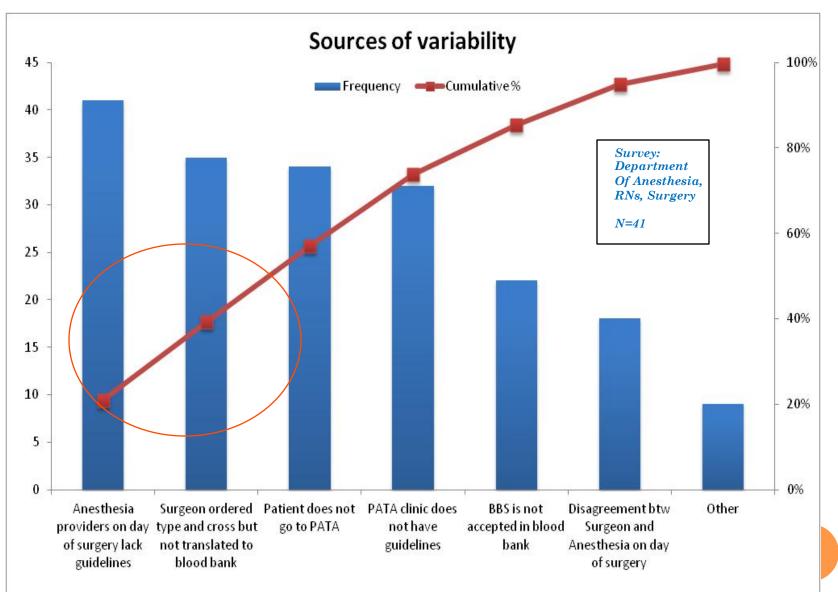
American Association of Blood Banks

S. Frank, MD (Johns Hopkins)

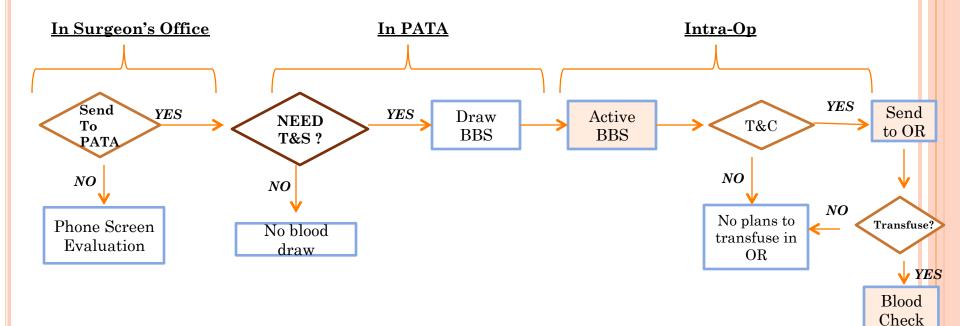
PROCESSES AROUND BLOOD PREPARATION

- 1. Explaining transfusion risk and obtaining informed consent
- 2. Pre-transfusion examination & clerical routine
- 3. Phlebotomizing & delivering patient's blood specimen to blood bank & central lab
- 4. Patient blood testing in central lab & analyzing results routine & emergency
- 5. Controlling & storing components in hospital blood bank
- 6. ABO/Rh-typing new patients
- 7. ABO/Rh-typing control
- 8. Antibody screening
- 9. Cross matching manual distribution of components and controlling delivery received at transfusion site
- 10. Return deliveries of unused components
- 11. Cleaning transfusion site & disposing waste
- 12. Administering and monitoring transfusion

DIAGNOSTIC DATA



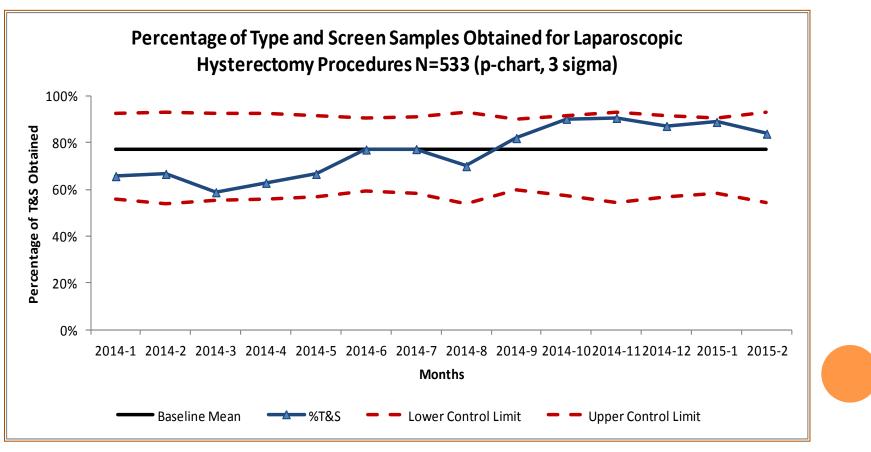
PROCESS MAP



Transfuse

Baseline Variability

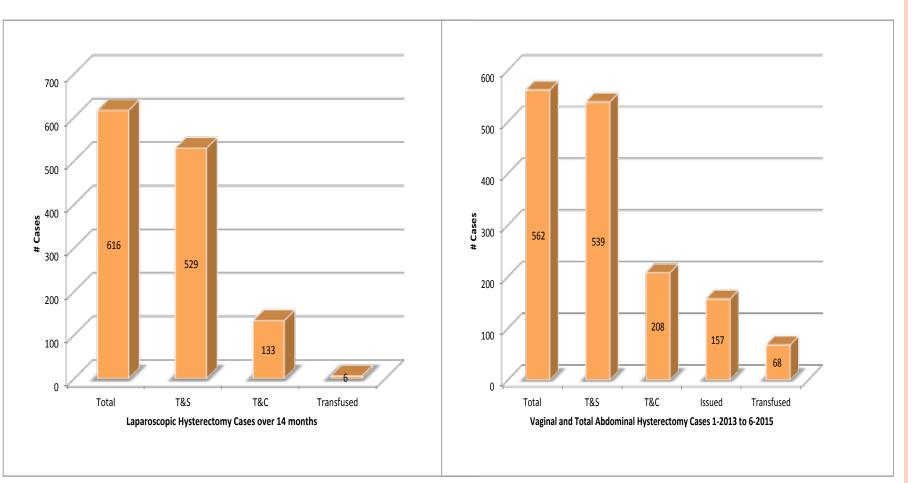
- Lack of guidelines
- Evolution of surgical techniques
 - Laparoscopy
 - Robotic
 - Hemostatic techniques (surgical or agents)
- Over-ordering becomes commonplace



PRELIMINARY DATA

- Laparoscopic Hysterectomy
- Open Hysterectomy
- Laparoscopic Appendectomy
- Laparoscopic Cholecystectomy
- Hernia Repair
- Cystoscopy
- Liver resection

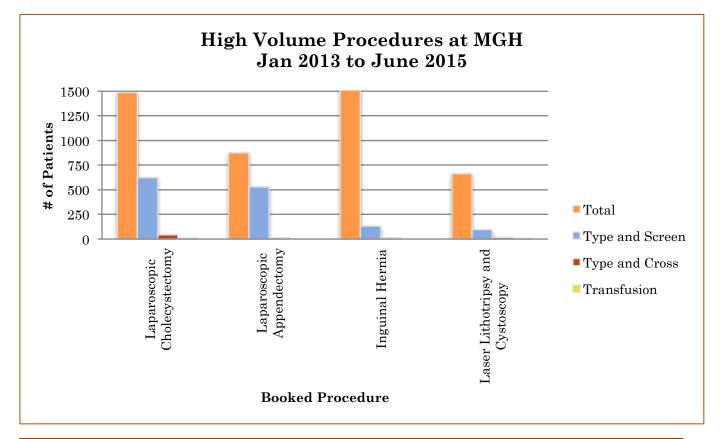
DATA: HYSTERECTOMY CASES



T&S ordered	T&C ordered	Transfused
86%	21%	1%

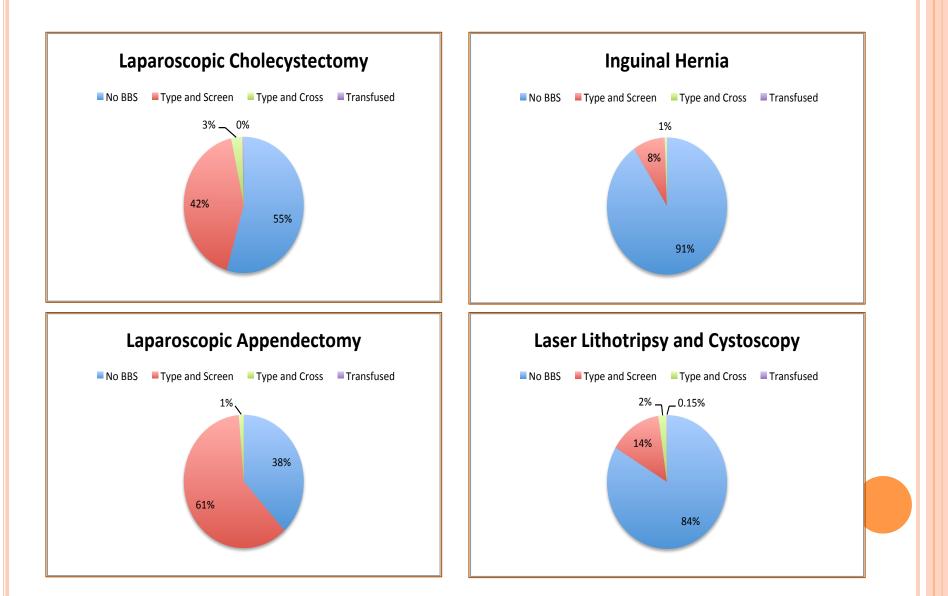
T&S ordered	T&C ordered	Issued	Transfused	
96%	37%	28%	12%	

DATA: HIGH VOLUME PROCEDURES

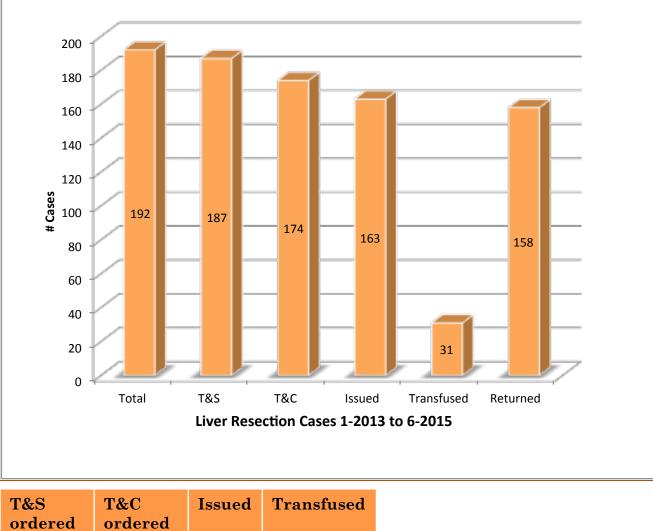


		Laparoscopic Appendectomy	Inguinal Hernia	Laser Lithotripsy and Cystoscopy
Total	1487	876	1531	665
Type and Screen	625	530	132	94
Type and Cross	45	12	10	15
Transfusion	6	0	0	1

DATA: HIGH VOLUME PROCEDURES



DATA: LIVER RESECTION COUNTS (2013-15)

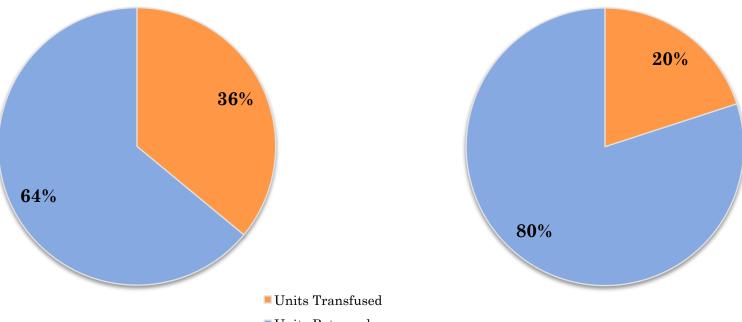


T&S ordered	T&C ordered	Issued	Transfused	
97%	91%	84%	16%	

RBC USAGE: TRANSFUSED VS. RETURNED

Open Hysterectomy

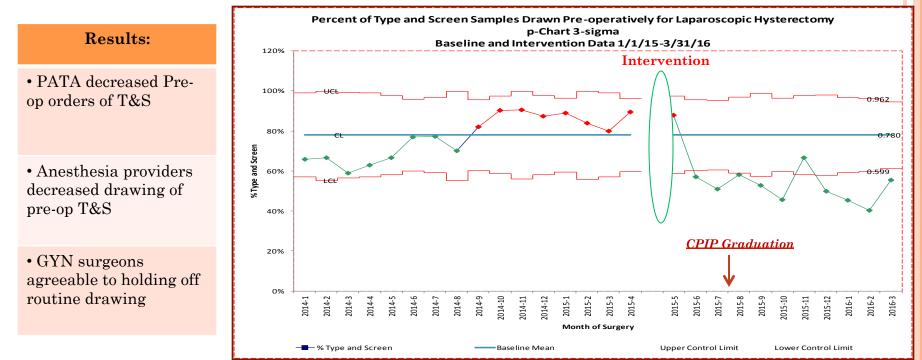
Liver Resection



Units Returned

	Units Issued	Units Transfused	Units Returned	Returned
Hyst	457	166	291	64%
Liver	576	112	459	80%

Decreasing Variability in Blood Transfusion Preparation for Laparoscopic Hysterectomy Procedures



CONCLUSIONS:

- Routine preoperative type and screen and cross-matching for certain procedures may be a misuse of resources
- Decreasing the routine ordering of T&S through PATA provided minimal change
- Development of this methodology for other procedures is a slow process
- Adoption of a new electronic health record provided an opportunity to implement a preparation for transfusion guideline

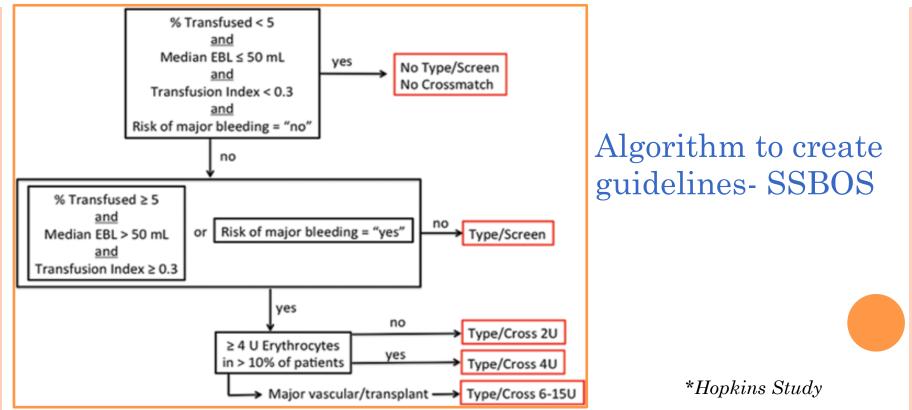
NEXT STEPS:

- Examine transfusion rates for high volume, low risk procedure at MGH
- Teach the use of the SSBOS within EPIC to various work flows: Surgery, Peri-operative nursing, Anesthesia and Blood Bank
- \clubsuit Audit the use of SSBOS for optimization
- Capture data for the development of large-scale transfusion measures
- Explore possibility of an algorithmic approach to determine transfusion risk

Anesthesiology, June, 2013

Optimizing Preoperative Blood Ordering with Data Acquired from an Anesthesia Information Management System

Steven M. Frank, M.D.,* James A. Rothschild, M.D., + Courtney G. Masear, M.D., + Richard J. Rivers, M.D., * William T. Merritt, M.D., * Will J. Savage, M.D., § Paul M. Ness, M.D.



SURGICAL BLOOD ORDER SCHEDULE Obstetrics

Rec

T/C 4U

T/C 2U

T/S T/S

T/S

No Sample No Sample

> Rec T/C 4U

T/C 4U

T/C 2U T/C 2U T/C 2U

> T/S T/S T/S

> T/S T/S

T/S

T/S

No Sample

No Sample No Sample No Sample No Sample No Sample

No Sample No Sample No Sample

No Sample No Sample

No Sample

Rec T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/S

T/S

No Sample

No Sample

No Sample

No Sample

No Sample

......

Case Category

(Accreta, Percreta, Previa, etc.)

Complex Cesarean

Cardiac Surgery Case Category

Case Category	Rec
Heart or lung transplant	T/C 4U
Minimally invasive valve	T/C 4U
Revision sternotomy	T/C 4U
CABG/valve	T/C 4U
Open heart surgery	T/C 4U
Assist device	T/C 4U
Cardiac/major vascular	T/C 4U
Open ventricle	T/C 4U
CABG	T/C 2U
Cardiac wound surgery	T/C 2U
Percutaneous cardiac	T/C 2U
Pericardium	T/C 2U
Lead extraction	T/C 2U
AICD/pacemaker placement	T/S

General Surgery

Case Category	Rec
AP resection	T/C 2U
Intra-abdominal GI	T/C 2U
Whipple or pancreatic	T/C 2U
Liver resection	T/C 2U
Retroperitoneal	T/C 2U
Substernal	T/C 2U
Bone marrow harvest	T/S
Hernia – Ventral/Incisional	T/S
Hernia – Inguinal/Umbilical	No Sample
Appendectomy	No Sample
Abdomen/chest/soft tissue	No Sample
Lap. or open cholecystectomy	No Sample
Thyroid/parathyroid	No Sample
Central venous access	No Sample
Any Breast - except w/flaps	No Sample

Gynecological Surgery

Case Category	Rec
Uterus open	T/C 2U
Open pelvic	T/C 2U
Uterus/ovary	T/S
Total vaginal hysterectomy	T/S
Cystectomy robotic assisted	T/S
Cystoscopy	No Sample
External genitalia	No Sample
GYN cervix	No Sample
Hysteroscopy	No Sample
Superficial wound	No Sample

Neurosurgerv

Case Category Thoracic/Lumbar/Sacral fusion Spine tumor

T/C 4U	(Accreta, Percreta, Previa, etc.)	
T/C 4U	Repeat Cesarean	TA
T/C 4U	Routine Primary Cesarean	1
T/C 4U	Vaginal Delivery	1
T/C 4U	D&C/D&E/Genetic Termination	1
T/C 4U	Tubal Ligation	No S
T/C 40	Cerclage	No S
T/C 2U	Orthopedic Surg	
T/C 2U	Case Category	R
T/C 2U	Thoracic/Lumbar/Sacral fusion	T/C
T/C 2U	Pelvic orthopedic	T/C
T/C 2U	Open hip	T/C
T/S	Femur open	T/C
	Above/below knee amputation	T/C
Rec	Humerus open	Т
T/C 2U	Fasciotomy	Т
T/C 2U	Shoulder Incision & Drainage	
T/C 2U	Tibial/fibular Total knee replacement	T T
T/C 2U	Shoulder open	Ť
T/C 2U	Knee open	Ť
T/C 2U	Thigh soft tissue	No S
T/S	Ortho external fixation	No S
T/S	Peripheral nerve/tendon	No S
lo Sample	Lower extremity I&D	No S
No Sample	Hand orthopedic	No S
lo Sample	Upper extremity arthroscopy	No S
lo Sample	Upper extremity open	No S
lo Sample	Podiatry/Foot	No S
lo Sample	Hip closed/percutaneous	No S
lo Sample	Lower extremity arthroscopic	No S
	Shoulder closed	No S
rv l	Tibial/fibular closed	No S
Rec T/C 2U		
T/C 2U	Otolaryngology Su	
T/S	Case Category	R
T/S	Laryngectomy	T/C
T/S	Facial reconstruction	T/C
No Sample	Cranial surgery	T/C
lo Sample	Radical neck dissection	T/C
lo Sample	Carotid body tumor	т/с
lo Sample	Mandibular surgery	T
No Sample	Neck dissection	No S
	Mastoidectomy Parotidectomy	No S
	Facial plastic	No S
Rec	Oral surgery	No S
T/C 4U	Sinus surgery	No S
T/C 2U	Ginda Surgery	

	Thoracic Surger Case Category	ry Rec
	Esophageal open	T/C 2U
	Sternal procedure	T/C 2U
	Chest wall	T/C 2U
	Thoracotomy	T/C 2U
	Pectus repair	T/C 2U
	VATS	T/S
	Mediastinoscopy	T/S
	EGD/FOB	No Sample
٦	Central venous access	No Sample
	Ureleau	
	Urology Case Category	Rec
	Cystoprostatectomy	T/C 2U
	Urology open	T/C 2U
	Nephrectomy	T/C 20
	Lap/Robotic kidney/adrenal	T/S
	RBP	T/S
	Percutaneous nephrolithotomy	T/S
	Robotic BBP	No Sample
	External genitalia/Penile	No Sample
	TUBP	No Sample
	Cysto/ureter/urethra	No Sample
	TUBBT	No Sample
	Vascular/Transplant S	
	Case Category	Rec
	Case Category Liver transplant	Rec T/C 15U
	Case Category Liver transplant Thoracoabdominal aortic	Rec T/C 15U T/C 15U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection	Rec T/C 15U T/C 15U T/C 15U T/C 4U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular	Rec T/C 15U T/C 15U T/C 4U T/C 4U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 4U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 4U T/C 4U T/C 2U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 4U T/C 2U T/C 2U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 4U T/C 4U T/C 2U T/C 2U T/C 2U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory Iap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 4U T/C 2U T/C 2U T/C 2U T/C 2U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant Organ procurement	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 4U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory Iap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 4U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant Organ procurement Peripheral vascular Vascular wound I and D	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 4U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant Organ procurement Peripheral vascular	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 4U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant Organ procurement Peripheral vascular Vascular wound I and D Carotid vascular AV fistula	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 4U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/S
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant Organ procurement Peripheral vascular Avascular wound I and D Carotid vascular AV fistula Peripheral endovascular	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 2U T/C 2U T/S T/S
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant Organ procurement Peripheral vascular Vascular wound I and D Carotid vascular AV fistula	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/S T/S
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant Organ procurement Peripheral vascular AV fistula Peripheral endovascular Angio/Arteriogram	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/C 2U T/S T/S T/S No Sample
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant Organ procurement Peripheral vascular Av fistula Peripheral endovascular Av fistula Peripheral endovascular Angio/Arteriogram Peripheral wound I&D	Rec T/C 15U T/C 4U T/C 4U T/C 2U T/S No Sample No Sample
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant Organ procurement Peripheral vascular Vascular wound I and D Carotid vascular AV fistula Peripheral endovascular Angio/Arteriogram Peripheral wound I&D 1st rib resection/thoracic outlet	Rec T/C 15U T/C 15U T/C 4U T/C 4U T/C 2U T/S T/S No Sample No Sample
	Case Category Liver transplant Thoracoabdominal aortic Major liver resection Major vascular Exploratory lap. vascular Kidney pancreas transplant Major endovascular Above/below knee amputation Nephrectomy/kidney transplant Organ procurement Peripheral vascular Vascular wound I and D Carotid vascular AV fistula Peripheral endovascular Angio/Arteriogram Peripheral wound I&D 1st rib resection/thoracic outlet Superficial or skin	Hec T/C 15U T/C 15U T/C 4U T/C 2U T/S No Sample No Sample No Sample

First updated blood order schedule in 30 years, and first ever based on actual blood utilization data

Urology

Case Category	Rec
Cystoprostatectomy	T/C 2U
Urology open	T/C 2U
Nephrectomy	T/C 2U
Lap/Robotic kidney/adrenal	T/S
RRP	T/S
Percutaneous nephrolithotomy	T/S
Robotic RRP	No Sample
External genitalia/Penile	No Sample
TURP	No Sample
Cysto/ureter/urethra	No Sample
TURBT	No Sample

EPIC

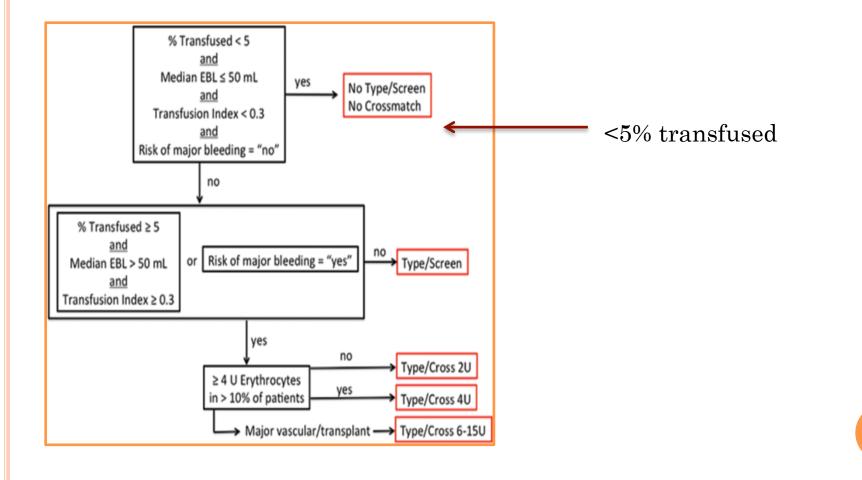
Review	MASSACHUSETTS			
Procedure Info	GENERAL HOSPITAL			
Prev Anesthesia 🛛 🖌	GEIVERGETIOSITIKE			
Problem List 🖌 🖌	SSBOS Suggested Blood Products			
/itals 🖌 🖌	Product		E	st. Amount
NPO Status 🖌 🖌	Type And Screen		0	
PPE Pend Items 🖌 🖌	Type And Cross			
OB/Gyn Status 🛛 🖌	Type and Screen Results (Click on the result to see e	vniration date) (Last 2 results in the nast	30 days)	
BestPractice 🛛 🥐	Type and screen results (click on the result to see e	05/26/16	05/03/16	
Attached Procedures 🕯		0911	1519	
Care Everywhere 🛛 🦹	EXPIRATION DATE OF SAMPLE			
mplants 🖌 🖌	ABO/Rh			
	ABO	В	В	
Allergies / Meds	Rh	Positive	Positive	
Allergies 🖌 🖌	Antibody screen		Negative	
Home Medications 🛛 🖌	Direct Antiglobulin Test			
Facility Medications 💧	RBCs (1 Week)			
	There is no flowsheet data to display.			
Evaluation	Distalata (4 Maste)			
Anes Pre Evaluation 🖌	Platelets (1 Week) There is no flowsheet data to display.			
History 🖌	There is no nowsheet data to display.			
SSBOS 🖌	Plasma (1 Week)			
Ordana	There is no flowsheet data to display.			
Orders Review Orders	Cryoprecipitate (1 Week)			
CEVIEW UTITELS				
Order Sets	There is no flowsheet data to display.			

STANDARD SURGICAL BLOOD ORDER SCHEDULE (SSBOS)

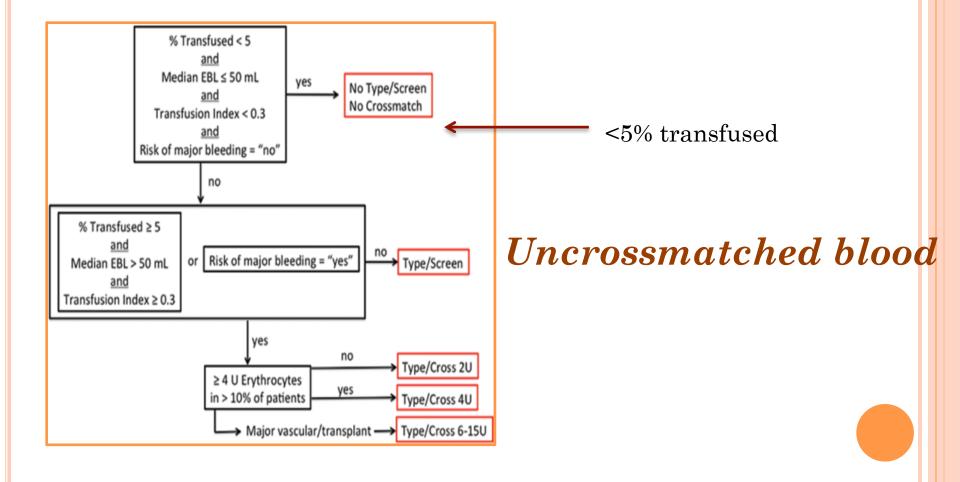
- Institute-specific updated schedule done at Johns Hopkins to guide pre-operative blood ordering
- Primary blood ordering categories:
 - "no T/S or T/C"
 - "T/S"
 - "T/C"
- Important caveats:
 - Data from one institution
 - Intra-operative transfusion data included but does not take into account postoperative transfusion

Frank SM, Oleyar MJ, Ness PM, Tobian AAR. Reducing Unnecessary Preoperative Blood Orders and Costs by Implementing an Updated Institutionspecific Maximum Surgical Blood Order Schedule and a Remote Electronic Blood Release System. *Anesthesiology*. 2014;121(3):501-509.

THE "WHAT IF" SCENARIO...



THE "WHAT IF" SCENARIO...



CASE (Emily NAOUM, MD, RESIDENT CASE CONFERENCE)

• 20 year old woman presents for an I&D of a LLE wound with vac placement

CASE CONTINUED

- PMH: pedestrian struck 3 months ago, otherwise healthy
 - Multiple fractures
- PSH: tibia/fibula fracture fixation, skin graft, muscle flap
- Medications: Oxycodone PRN
- NKDA

CASE CONTINUED

• Physical Exam:

- Height 5'1" Weight 50 kg
- Reassuring airway exam
- Unremarkable CV, respiratory, abdominal, and neurological exam

• Laboratory Studies

	9/7/2016 1545	9/7/2016 1554	
COMPLETE BLOOD COUNT			
WBC		8.03	
RBC		3.31	-
Hgb		7.9	-
HCT		26.4	-
MCV		79.8	-
MCH		23.9	-
MCHC		29.9	-
PLT		467	۸
MPV		9.5	
RDW		16.0	-

CASE CONTINUED

• Outside Imaging per Orthopedic Surgery Note:

• Recent CT scan shows the back of the tibial fracture with large anterior defect; repair and the wound clearly go down into the tibial shaft

WHO SHOULD GET A BLOOD BANK SAMPLE?

• Partners Surgical Blood Ordering Schedule

Orthopedic Surgery Case Catergory Rec

Thoracic/Lumbar/Sacral fusion	T/C 2U
Pelvic orthopedic	T/C 4U
Open hip (including THR revision)	T/C 2U
Femor open	T/C 2U
Above/Below knee amputation	T/C 2U
Humerus open	T/S
Fasciotomy	T/S
Shoulder Incision & drainage	T/S
Tibial/fibular	T/S
Total hip arthroplasty	T/S
Total Knee replacement	T/S
Shoulder open	T/S
Knee open	T/S
Sports Shoulder	T/S
Thigh soft tissue	No sample
Ortho external fixation	No sample
Peripheral nerve/tendon	No sample

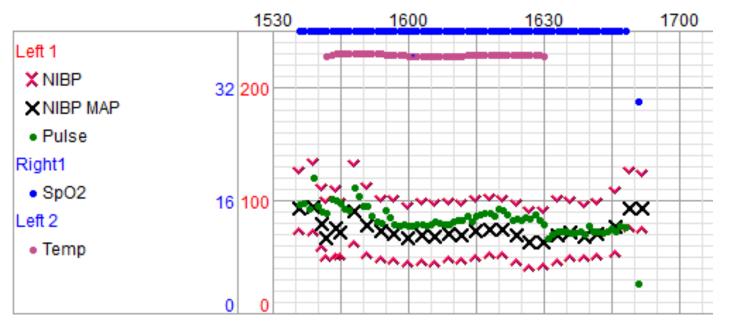
Peripheral vascular	T/S
Vascular wound I and D	T/S
carotid vascular	T/S
AV fistula	T/S
Periopheral endovascular	T/S
Angio/Arteriogram	No Sampla
Angio/Arteriogram Peripheral wound I&D	No Sample No Sample
Peripheral wound I&D	No Sample

How might I find recommendations for my patient in the all-knowing Epic?

			IRRIGATION AND DEBRIDEMENT left leg wound, vac placement
Case:		Anesthesia Star	Date/Time: 09/07/16 1534
Procedure: IRRIGATION AND DEBRIDEMENT left leg wound, vac pl	acement (Left)		
Anesthesia type: General			
Diagnosis: Wound of left leg, subsequent encounter [S81.802D]			
Pre-op diagnosis: Wound of left leg, subsequent encounter [S81.802D]			
Location: MGH OR / MGH OR			
Surgeon:			
ergies 5			NPO Status
No Known Allergies			NPO status has not yet been recorded.
and the Madination F			KNPO Status
scription Medications 5	Lest Talas	المعاد المحمد المحمد ا	
acetaminophen (TYLENOL) 500 mg capsule	Last Taken Not Taking	Last Updated 11/29/16 1419	Facility Administered Medications 5
calcium carbonate-vitamin D3 1,250 mg (500 mg elemental)-400 units per	Taking	11/29/16 1419	No medications found
tablet	Taking	11/25/10 1415	
ferrous sulfate 143 mg (45 mg elemental) TbER	Not Taking	11/29/16 1419	
levonorgestrel (SKYLA) 14 mcg/24 hour (3 years) IUD	Taking	11/29/16 1419	
Medication-Free Text	Not Taking	11/29/16 1419	
rifAMPin (RIFADIN) 300 MG capsule	Taking	11/29/16 1419	
sulfamethoxazole-trimethoprim (BACTRIM DS) 800-160 mg per tablet	Taking	11/29/16 1419	
and and Hold Ordering Sections			
ned and Held Ordering Sessions No Ordering Sessions to display			
BOS Suggested Blood Products			Type and Screen Results
	its Used	UOM	None
Type And Screen			

INTRAOPERATIVE COURSE

GA, LMA EBL 30 mL IVF 1000 mL LR



SURGICAL HAND-OFF TO PACU NURSE

I&D of left leg wound Placement of wound vac

PACU COURSE

	_			
	15 Min:	1630	1645	1700
▼Vitals				
Temp			36 9	
Temp Source			Temp	
Heart Rate			105	86
Pulse (SpO2)			103	84
Rhythm			Norm	
BP (cuff)			127/77	
BP Location			Left	
BP Method			Autom	
Orthostatic Position			Lying	
Respiratory Rate			18	
MAP (cuff)			95	
Infusions				
Oxygenation				
Pain/Delirium				
▼Intake				
I.V.			500	
Blood				
Total In			500	
▼Output				
Blood			30	
Total Out			30	
I/O Net			470	

PACU COURSE

	15 Min: 1	1630	1645	1700	1715	1730
▼ Vitals						
Temp			36 9			
Temp Source			Temp			
Heart Rate			105	86	78	93
Pulse (SpO2)			103	84	80	85
Rhythm			Norm.		Norm	
BP (cuff)			127/77		127/81	72/38
BP Location			Left			
BP Method			Autom			
Orthostatic Position			Lying			
Respiratory Rate			18		16	
MAP (cuff)			95		99	
Infusions						
Oxygenation						
Pain/Delirium						
▼Intake						
I.V.			500			
Blood						
Total In			500			
 Output 						
Blood			30		1400	
Total Out			30		1400	
I/O Net			470		-1400	

PACU COURSE CONTINUED

- IV Access: 20g R AC, 18 g L wrist
- Surgical team notified
- Blood bank notified sample sent from PACU

	9/7/2016 1743		
TESTS			
Expiration Date of	09/10/2016 11:5		
ABO	Α		
Rh	Positive		
Antibody screen	Negative		

	9/7/2016 1745	
COMPLETE BLOOD COUNT		
WBC	13.88 4	•
RBC	3.12 🖣	,
Hgb	7.2 🖣	-
HCT	24.6	-
MCV	78.8	-
MCH	23.1 🖣	-
MCHC	29.3	-
PLT	517 4	
MPV	9.2	
RDW	16.1 🔺	•

	9/7/2016 1753		
ROUTINE COAGULATION			
PT	14.6	4	•
PT-INR	1.2	4	
PTT	21.5	-	
Fibrinogen			

RETURN TO OR

- EBL 600 mL
 IVF: 2250 mL LR
 3 units pRBCs ~ 800 mL
 UOP 300 mL
- Surgical Procedure: vac removal, wound exploration, packing with surgicel, ligation of vessels x 3, "diffuse non-surgical bleeding"
- Transferred to ICU intubated and sedated postoperatively

WHAT ARE THE ACTUAL RISKS OF GIVING UNCROSSMATCHED BLOOD?

- Risk of having antibody: 2-11%
- Risk of antibody being clinically significant: 0.6 to 6.4%
- Risk of having clinical reaction
 - Delayed hemolytic transfusion reactions: 0.4%
 - Alloimmunization: 1.8 to 8.6%
- When emergency transfusion is needed to a patient who does not have a "current" pre-transfusion type:
 - O negative red cell units if the recipient is a female under the age of 50 years, or a male under the age of 18 years;
 - O positive red cell units for all other patients; and
 - Conversion to the patient's ABO and Rh type and type as soon as that can be determined.

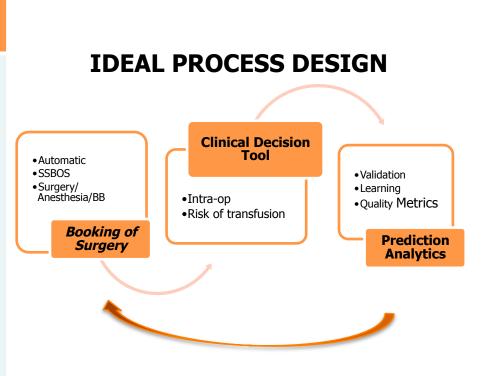
Gehrie, EA., Torney CA. The Influence of Clinical and Biological Factors on Transfusion-Associated Non-ABO Antigen Alloimmunization: Responders, Hyper-Responders, and Non-Responders. *Transfusion Medicine and Hemotherapy* 41.6 (2014): 420–429.

FUTURE DIRECTION

- Balance cost and safety
- Use of data
 - Retrospective
 - Institution-specific
 - Goal-directed
 - Use-specific
- Use of technology

NEXT STEPS:

- Stratify historical transfusion data per procedure
- Identify procedures where T&S in unnecessary
- Gather characteristics from procedures with likelihood of transfusion to identify correlations
- Build transfusion database and model
- In parallel, integrate SSBOS into EPIC
- Validate model
- Ensure reporting tools in EPIC captures data



IMPACT

"Efficacy of Education Followed by Computerized Provider Order Entry with **Clinician Decision Support to Reduce Red Blood Cell Utilization**" Monthly number of RBC units w/ preceding Hgb > 8



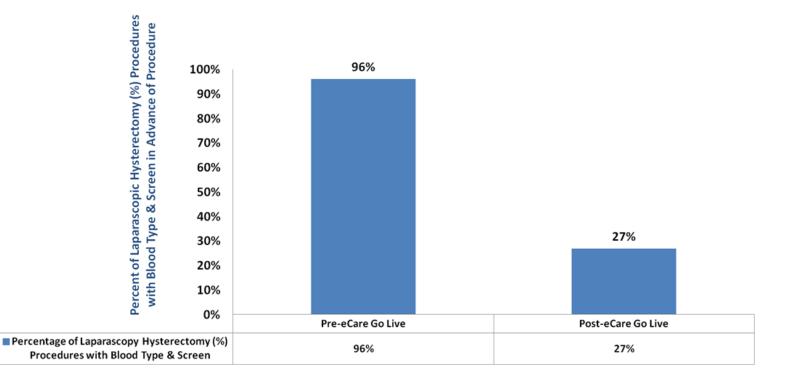


% Change in RBC Utilization Vascular Transplant 14.3% -10% -9% -13% -20% -19% -30% -23% -24% -27% -29% -30% -40%

Zuckerberg GS, et al. TRANSFUSION, 2015

POST EPIC IMPLEMENTATION

Percentage of Laparascopy Hysterectomy (%) Procedures with Blood Type & Screen



Pre- and Post-eCare Go Live April 2, 2016





PROCESSES AROUND BLOOD PREPARATION

- 1. Explaining transfusion risk and obtaining informed consent
- 2. Pre-transfusion examination & clerical routine
- 3. Phlebotomizing & delivering patient's blood specimen to blood bank & central lab
- 4. Patient blood testing in central lab & analyzing results routine & emergency
- 5. Controlling & storing components in hospital blood bank
- 6. ABO/Rh-typing new patients
- 7. ABO/Rh-typing control
- 8. Antibody screening
- 9. Cross matching manual distribution of components and controlling delivery received at transfusion site
- 10. Return deliveries of unused components
- 11. Cleaning transfusion site & disposing waste
- 12. Administering and monitoring transfusion

SURGICAL BLOOD ORDER SCHEDULE Obstetrics

Rec

T/C 4U

T/C 2U

T/S

T/S

T/S

No Sample

No Sample

Rec

T/C 4U

T/C 4U

T/C 2U T/C 2U

T/C 2U

T/S T/S T/S T/S

T/S

T/S

T/S

No Sample

No Sample No Sample No Sample No Sample No Sample No Sample No Sample No Sample No Sample No Sample

No Sample

Rec T/C 2U T/C 2U

T/C 2U T/C 2U T/C 2U

T/S

T/S

No Sample No Sample

No Sample

No Sample

No Sample

......

Case Category

Complex Cesarean

Cardiac Surgery Orea Ortean

Case Category	Rec
Heart or lung transplant	T/C 4U
Minimally invasive valve	T/C 4U
Revision sternotomy	T/C 4U
CABG/valve	T/C 4U
Open heart surgery	T/C 4U
Assist device	T/C 4U
Cardiac/major vascular	T/C 4U
Open ventricle	T/C 4U
CABG	T/C 2U
Cardiac wound surgery	T/C 2U
Percutaneous cardiac	T/C 2U
Pericardium	T/C 2U
Lead extraction	T/C 2U
AICD/pacemaker placement	T/S

General Surgery

Case Category	Rec
AP resection	T/C 2U
Intra-abdominal GI	T/C 2U
Whipple or pancreatic	T/C 2U
Liver resection	T/C 2U
Retroperitoneal	T/C 2U
Substernal	T/C 2U
Bone marrow harvest	T/S
Hernia – Ventral/Incisional	T/S
Hernia – Inguinal/Umbilical	No Sample
Appendectomy	No Sample
Abdomen/chest/soft tissue	No Sample
Lap. or open cholecystectomy	No Sample
Thyroid/parathyroid	No Sample
Central venous access	No Sample
Any Breast - except w/flaps	No Sample

Gynecological Surgery

External genitalia GYN cervix	Rec
Uterus/ovary Total vaginal hysterectomy Cystectomy robotic assisted Cystoscopy External genitalia GYN cervix	T/C 2U
Total vaginal hysterectomy Cystectomy robotic assisted Cystoscopy External genitalia GYN cervix	T/C 2U
Cystectomy robotic assisted Cystoscopy External genitalia GYN cervix	T/S
Cystoscopy External genitalia GYN cervix	T/S
External genitalia GYN cervix	T/S
GYN cervix	No Sample
	No Sample
Hysteroscopy	No Sample
	No Sample
Superficial wound	No Sample

Neurosurgery

Rec

T/C 4U

T/C 2U

Sinus surgery

Case Category Thoracic/Lumbar/Sacral fusion Spine tumor

	(Accreta, Percreta, Previa, etc.)	T/
	Repeat Cesarean	T/
	Routine Primary Cesarean	
	Vaginal Delivery	
	D&C/D&E/Genetic Termination	Ner
	Tubal Ligation	No S
	Cerclage	No S
	Orthopedic Surg	ierv
	Case Category	R
	Thoracic/Lumbar/Sacral fusion	Т/С
	Pelvic orthopedic	Т/С
	Open hip	Т/С
	Femur open	Т/С
_	Above/below knee amputation	Т/С
	Humerus open	т
	Fasciotomy	т
	Shoulder Incision & Drainage	т
	Tibial/fibular	т
	Total knee replacement	т
	Shoulder open	т
	Knee open	т
	Thigh soft tissue	No S
	Ortho external fixation	No S
	Peripheral nerve/tendon	No S
e	Lower extremity I&D	No S
e	Hand orthopedic	No S
e	Upper extremity arthroscopy	No S
e	Upper extremity open	No S
e	Podiatry/Foot	No S
e	Hip closed/percutaneous	No S
e	Lower extremity arthroscopic	No S
	Shoulder closed	No S
	Tibial/fibular closed	No S
	Otolaryngology Su	rgery
	Case Category	R
	Laryngectomy	Т/С
	Facial reconstruction	Т/С
	Cranial surgery	Т/С
e	Radical neck dissection	Т/С
e	Carotid body tumor	Т/С
e	Mandibular surgery	т
e	Neck dissection	T
e	Mastoidectomy	No S
	Parotidectomy	No S
	Facial plastic	No S
	Oral surgery	No S

Rec T/C 2U T/C 2U T/C 2U
T/C 2U
T/C 2U
T/C 2U
T/C 2U
T/S
T/S
No Sample
No Sample

Urology	
Case Category	Rec
Cystoprostatectomy	T/C 2U
Urology open	T/C 2U
Nephrectomy	T/C 2U
Lap/Robotic kidney/adrenal	T/S
RRP	T/S
Percutaneous nephrolithotomy	T/S
Robotic RRP	No Sample
External genitalia/Penile	No Sample
TURP	No Sample
Cysto/ureter/urethra	No Sample
TURBT	No Sample

Vascular/Transplant Surgery		
Case Category	Rec	
Liver transplant	T/C 15U	
Thoracoabdominal aortic	T/C 15U	
Major liver resection	T/C 4U	
Major vascular	T/C 4U	
Exploratory lap. vascular	T/C 4U	
Kidney pancreas transplant	T/C 2U	
Major endovascular	T/C 2U	
Above/below knee amputation	T/C 2U	
Nephrectomy/kidney transplant	T/C 2U	
Organ procurement	T/C 2U	
Peripheral vascular	T/C 2U	
Vascular wound I and D	T/C 2U	
Carotid vascular	T/S	
AV fistula	T/S	
Peripheral endovascular	T/S	
Angio/Arteriogram	No Sample	
Peripheral wound I&D	No Sample	
1st rib resection/thoracic outlet	No Sample	
Superficial or skin	No Sample	
Foot/toe amputation/debride	No Sample	
Central venous access	No Sample	

Potential savings \$211,448 / year

IMPACT

Approximate Costs of T&S

MGH	Partners- NSH	JSLS (2010)
22.10	16.04	30.00
Does not include Instrumentation		♦Maimonides Hospital



Ghirardo SF, Mohan I, Gomensoro A, Chorost MI. Routine Preoperative Typing and Screening: A Safeguard or a Misuse of Resources. *JSLS*. 2010;14:395-398.

ORIGINAL SCIENTIFIC REPORT

Are Routine Blood Group and Save Samples Needed for Laparoscopic Day Case Surgery?

World Journal of Surgery

Peter M. Thomson¹ \cdot Jack Ross¹ \cdot Samrat Mukherjee¹ \cdot Borzoueh Mohammadi¹

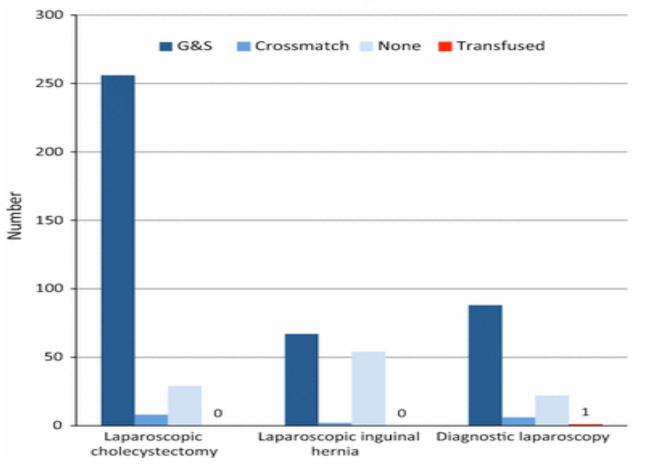


Fig. 1: Pre-operative G&S and peri-operative transfusion status

DURING THE STUDY PERIOD, 293 PATIENTS UNDERWENT LAPAROSCOPIC CHOLECYSTECTOMY, 123 LAPAROSCOPIC INGUINAL HERNIA REPAIR AND 116 DIAGNOSTIC LAPAROSCOPY (EXCLUDING GYNAECOLOGICAL LAPAROSCOPY)

Імраст

Patient Safety

- Misdirection of blood bank resources
- ♦ ↓ Unnecessary transfusion

JCAHO

<u>Efficiency</u>

- Improved efficiency- OR, Blood Bank
- Standardization of the process
- National standards

<u>Cost</u>

- Blood is not reimbursed well due to DRGs
- Decreased hospital costs



Shander, A., Hofmann, A., Ozawa, S., & Javidroozi, M. (2008). The True Cost of Red Blood Cell Transfusion in Surgical Patients. Blood, 112(11), 3045. Accessed November 15, 2016. Retrieved from http://www.bloodjournal.org/content/112/11/3045.

Based on these data, the total cost of RBC transfusion per patient transfused in the surgical setting of this hospital was US\$3433. The total cost of a unit of RBC was US\$1,158 (2007 value), of which, indirect overhead, total transfusion process cost, weighted average acquisition cost and direct overhead cost per unit accounted for 40.6%, 34.0%, 21.5% and 3.9%, respectively.

$\sim \sim \sim \sim \sim$

April 2010 of *Transfusion* study findings confirm that annual expenditures on blood and transfusion-related activities for surgical patients are significant resource drains—costing between *\$1.6 to \$6.0 million per hospital* surveyed.

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